



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Sunday, March 6, 2022





Market Watch

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
GCC Markets		%	%	%	%	%			
Saudi (TASI)	12,804.22	0.38	0.38	4.34	13.50	13.50	11,011 SAR	2.53	17.99
Qatar (QE Index)	13,463.02	0.24	0.00	7.72	15.80	15.80	636 QAR	1.74	15.11
Dubai (DFMGI)	3,449.40	-0.94	-0.94	7.69	7.93	7.93	327 AED	1.45	20.74
Abu Dhabi (ADI)	9,682.56	-0.64	-0.64	11.24	14.07	14.07	1,435 AED	1.79	33.41
Bahrain (BAX)	1,992.781	0.85	0.85	10.11	10.88	10.88	19 BHD	1.17	11.29
MUSCAT SE INDEX	4,183.957	1.21	1.21	1.65	1.32	1.32	5 OMR	0.87	13.25
SP GCC Comp LMC	217.529	0.02	0.02	6.86	14.65	14.65			

Developed Markets

MSCI World Index	2,896.52	-1.56	-4.69	-5.31	-10.52	-10.52			
U.S. (S&P 500)	4,328.87	0.33	-1.27	-1.03	-9.18	-9.18			
U.K. (FTSE 100)	6,987.14	-3.48	-8.80	-6.39	-5.62	-5.62			
Japan (Topix)	1,844.94	-1.96	-1.67	-2.69	-7.40	-7.40			

Emerging Markets

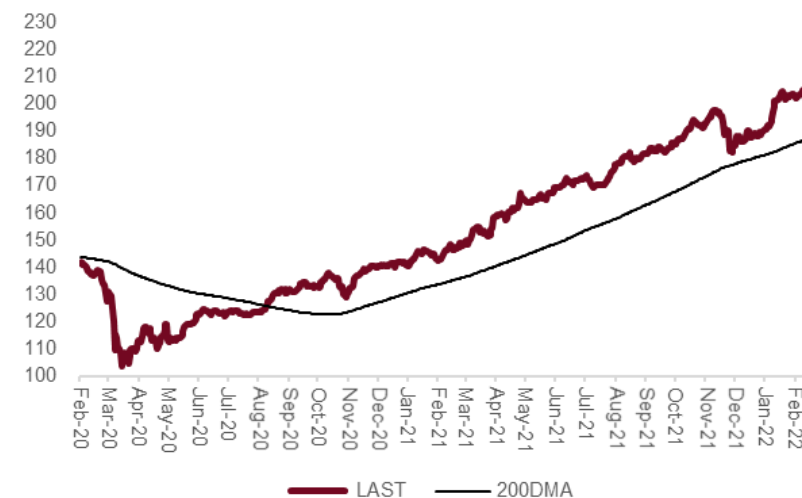
MSCI EM Index	1,144.907	-2.36	-7.89	-2.25	-6.37	-6.37			
China (SSE Composite)	3,447.649	-0.96	-0.59	-0.42	-4.74	-4.74			
India (Sensex)	54,333.81	-1.40	-6.15	-3.40	-5.99	-5.99			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Kuwait		%	%	%	%	%			
Kuwait All Share Index	7,841.04	-0.12	-0.12	6.68	11.33	11.33	45.12 KWD	2.27	27.96
Kuwait Premier Index	8,580.90	-0.22	-0.22	7.09	12.33	12.33	33.80 KWD	2.40	27.28
Kuwait Main Index	6,363.57	0.19	0.19	5.21	8.11	8.11	11.32 KWD	1.85	30.05
NIC 50	9,481.66	-0.21	-0.21	6.39	11.25	11.25	28.60 KWD	2.38	26.28

Kuwait Sector

Banking	1,818.37	-0.17	3.58	3.58	12.12	12.12	25.87 KWD	1.32	28.28
Telecom	1,241.78	-0.40	-0.40	2.01	13.99	13.99	3.76 KWD	0.89	15.33
Industrials	1,277.69	-0.20	-0.20	0.85	11.93	11.93	4.52 KWD	1.03	15.24
Financial services	1,605.42	-0.16	-0.16	1.83	12.79	12.79	3.99 KWD	0.89	25.80
Real estate	1,375.64	0.12	0.12	2.10	3.71	3.71	2.90 KWD	0.70	52.48
Basic materials	1,166.56	1.73	1.73	3.09	13.84	13.84	1.02 KWD	1.95	29.39
Health care	812.74	0.00	0.00	0.00	1.97	1.97	0.40 KWD	6.16	13.01
Consumer services	724.05	-0.99	-0.99	0.28	-0.97	-0.97	0.81 KWD	0.92	20.49
Insurance	1,628.93	1.92	1.92	0.93	6.23	6.23	0.68 KWD	0.81	8.77
Consumer Disc	1,516.30	-1.58	-1.58	-1.80	13.44	13.44	0.22 KWD	1.28	8.85
Energy	1,380.31	0.75	0.75	0.63	-3.35	-3.35	0.29 KWD	1.02	15.08
Technology	720.23	0.00	0.00	4.21	5.32	5.32	0.01 KWD	0.86	0.00
Utilities	594.74	0.00	0.44	2.26	-0.88	-0.88	0.24 KWD	3.94	18.86

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil jumped 7% on Friday in a volatile session as the disruption of Russian exports from Western sanctions outweighed hopes for more Iranian supply if Washington reaches a nuclear deal with Tehran, Brent futures rose \$7.65, or 6.9%, to settle at \$118.11 a barrel.

Kuwait Market

The market closed today down by - 0.12%, closed at 7,841.04 value traded 59.1 million KD, Premier market value traded reached 39.5 million KD and closed at 8,580.90 down by - 0.22%.

Saudi Market

The Market closed up today by + 0.38%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



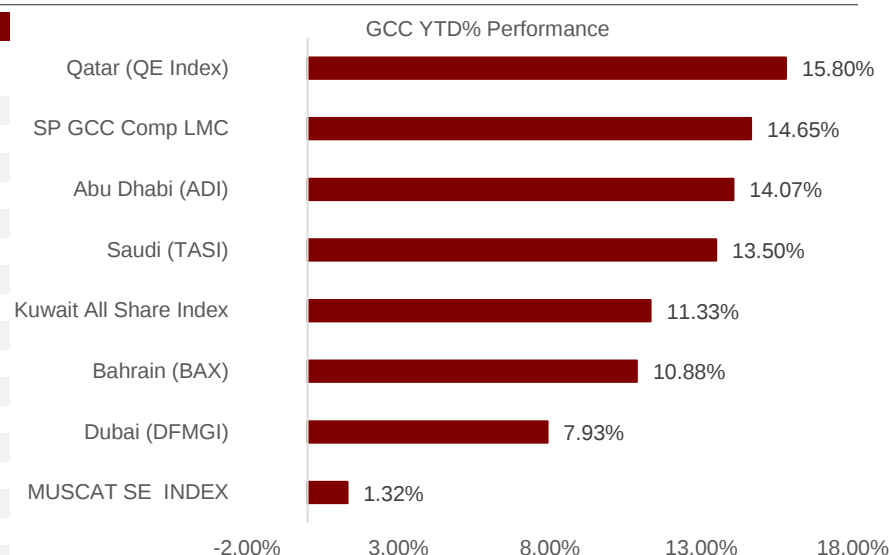
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.100	-0.27	4.27	4.27	10.33	10.33	7.55 KWD	1.90	27.00
KFH	0.995	0.10	5.40	5.40	19.59	19.59	7.90 KWD	3.63	32.00
Zain	0.632	-0.94	1.94	1.94	6.22	6.22	2.68 KWD	2.25	14.42
BOUBAYAN BANK	0.828	-0.48	0.73	0.73	4.94	4.94	2.60 KWD	3.63	34.00
Agility	1.030	-0.10	1.38	1.38	8.99	8.99	2.27 KWD	1.04	2.17
Saudi Arabia									
ARAMCO	44.60	0.68	0.68	19.41	24.58	24.58	7,850.00 SAR	7.34	22.81
SABIC	136.80	1.33	1.33	9.79	17.93	17.93	363.00 SAR	2.09	35.00
STC	111.60	-0.89	-0.89	-4.94	-0.71	-0.71	231.98 SAR	3.38	20.38
AL-RAJHI BANK	156.00	-0.38	-0.38	5.26	10.01	10.01	411.00 SAR	6.11	28.48
NCB	67.60	-0.29	-0.29	-8.40	4.97	4.97	324.62 SAR	1.98	20.84
United Arab Emirates									
ETISALAT.AD	35.90	-0.55	7.87	2.63	13.25	13.25	289.95 AED	6.29	31.28
FAB.AD	22.58	-0.88	11.01	9.19	19.85	19.85	221.68 AED	1.96	18.19
EMIRATES NBD	15.05	-2.90	8.27	5.24	11.07	11.07	87.17 AED	1.04	10.00
DB ISLAMIC BK	6.33	-1.71	4.98	3.94	17.66	17.66	42.94 AED	1.10	11.24
EMAAR PROPERT	5.27	1.74	6.25	3.74	7.77	7.77	40.98 AED	0.63	9.63
Qatar									
QNB	23.50	-0.84	12.98	7.80	16.39	16.39	191.18 QAR	1.94	15.70
INDUSTRIES QAT	19.42	3.02	9.72	6.12	25.37	25.37	107.31 QAR	2.73	13.31
QA ISLAMIC BK	22.00	-0.36	6.28	4.31	20.02	20.02	48.30 QAR	1.96	14.42
MASRAF AL RAYA	5.12	-0.10	5.11	2.40	10.34	10.34	46.07 QAR	1.89	21.70
MESAIEED PETRO	2.91	-0.89	11.16	8.95	39.19	39.19	33.32 QAR	1.96	17.95
OMAN									
BANK MUSCAT	0.544	1.87	1.49	4.62	12.40	12.40	1.87 OMR	0.87	8.33
OMANTEL	0.840	1.94	5.00	3.96	11.70	11.70	0.61 OMR	1.08	7.69
BANK DHOFAR	0.113	0.00	-0.88	2.73	-10.32	-10.32	0.35 QAR	0.49	14.93
NAT BANK OF OMAN	0.188	-1.05	2.73	-1.05	-4.57	-4.57	0.30 QAR	0.54	12.71
OMINVEST	0.326	2.52	3.16	2.52	6.54	6.54	0.20 QAR	0.86	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
23-Feb-22	21.08%	12.35%	0.06%	0.48%	0.40%	5.99%	2.48%	10.45%	5.25%	4.29%
2-Mar-22	21.12%	12.37%	0.06%	0.48%	0.40%	5.88%	2.48%	10.46%	5.27%	4.31%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is down today by -0.12 %The leading sector bottom performance indices today are Consumer Disc -1.58 % Consumer services -0.99 % Telecom -0.4 % respectively

Telecommunication sector are down today by -0.4 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.62 %

KSA

Saudi Armco has a positive performance today by + 0.68 %, SABIC has a positive performance today by + 1.33 %

STC has a negative performance today by -0.89 %, Al Rajhi Bank has a negative performance today by - 0.38 %

UAE

ETISALAT AD closed down today by - 0.55%, and act defensively with COVID19



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